

# DEPENDENT CARE FSA

## How to File a Claim for Approval

### Claim Filing Options:

- File claim online: Log in to your account at www.FSAFEDS.com to submit your claim electronically with uploaded documentation.
- File claim via fax or mail: Claim details may be entered online and a completed form may be printed and faxed or mailed with documentation. Toll-free Fax: 866-643-2245, US Mail: FSAFEDS Program Claims, P.O. Box 14127, Lexington, KY 40512-4127

If you have questions: Visit the FSAFEDS website at <a href="www.FSAFEDS.com">www.FSAFEDS.com</a> or contact an FSAFEDS Benefits Counselor toll-free at 877-FSAFEDS (372-3337), TTY: 866-353-8058, Monday through Friday from 9 a.m. until 9 p.m., Eastern Time.

Who is a qualifying dependent? A dependent is defined as someone who spends at least 8 hours a day in your home and is one of the following:

- A tax dependent child under the age of 13 for whom you have custody more than half of the year.
- A dependent that is physically or mentally incapable of self-care regardless of age.

**Eligible Expense:** For a list of eligible expenses specific to your plan, go to <a href="www.FSAFEDS.com">www.FSAFEDS.com</a> and select "Eligible Expense". The only expenses considered eligible are those that are incurred while you or your spouse are working, looking for work, or attending school full time.

### Examples of eligible expenses include:

- Before and after-school care
- Child care at a day/child care center, nursery school or by a private sitter
- Day (summer or holiday) camps, including registration fees
- · Late pick-up fees
- Adult care center or private care giver of a physically or mentally incapable dependent

### Examples of ineligible expenses include:

- · Overnight camps
- · Non-work related day care
- · Late payment fees
- Education/Tuition expense for kindergarten or higher-grade

**Documentation Requirements: Proof of services from a third party provider of service:** The provider of service cannot be paid to anyone who is your child or stepchild under the age of 19 and claimed as a dependent on your tax returns.

 Provider of service documentation that includes: Provider Name, Service Dates (not payment date), Dependent Name, Type of Service and Out-of-Pocket Costs OF

 Your provider may sign the form confirming the date of services, charges and other service in lieu of providing separate documentation.

### Instructions to fill out this form:

- Complete ALL account holder information.
- Use your documentation to complete each section of the form, including the following:
  - 1. Provider Name
  - 2. Service Dates
  - 3. Dependent Name and Relationship to account holder
  - 4. Type of Service
  - 5. Out-of-Pocket Cost

### Optional

 Provider Signature can replace need for separate documentation or other proof of service

# ACCOUNT HOLDER: S M I T H Lest Name F S A F E D S Employer 0 2 I 7 5 4 2 2 2 3 3 \*\*IO Code is the last 4 digits of your Social Security numbers SERVICE DATES Divit and Find Divide Service Divit AND TYPE OF SERVI Mercy Ho 1 0 1 0 3 1 9 Relationship is Account Holder: Signature of Provider: Divide Service Divide Se

### Claim Submission Tips

- Ensure that the documentation is legible.
- Do not Highlight your documentation; it can cause documentation to be illegible.
- Cancelled or copies of checks and credit card receipts are not acceptable forms of documentation: they do not include the required information (listed above) to approve your expense.
- All documentation must be submitted in English (foreign receipts should be translated to English and US dollars)
- · Cover page is not recommended when faxing claim
- Original documentation should be kept for your record, send a photocopy of your documentation if submitting via US Mail.
- Submit only claims you wish to be reimbursed from your own account

### **Claim Status Tips**

- Please allow up to 5 business days from receipt of your claim for processing.
- You will be notified of the status of your claim based on your choice within your www.FSAFEDS.com "Profile" preferences.
- To update your "Profile" preferences, log in to your account at www.FSAFEDS.com and select "Profile" in the top right corner of the screen.



# DEPENDENT CARE FSA

Pay Me Back Claim Form

 File claim online: Join the growing majority of participants who submit their claim online for faster service. Log in to your account at <a href="https://www.FSAFEDS.com">www.FSAFEDS.com</a> to file your claim electronically and upload your documentation.



- File claim via fax or mail: Claim forms may also be filed either via fax or US Mail and sent to the following locations: Toll-free Fax: 866-643-2245, US Mail: FSAFEDS Program – Claims, P.O. Box 14127, Lexington, KY 40512-4127
- Claim processing time: Claims will be processed within 5 business days after receipt of the form. You may check the status of your claim by logging in to your account at www.FSAFEDS.com.
- If you have questions: Visit the FSAFEDS website at <a href="www.FSAFEDS.com">www.FSAFEDS.com</a> or contact an FSAFEDS Benefits Counselor toll-free at 877-FSAFEDS (372-3337), TTY: 866-353-8058, Monday through Friday from 9 a.m. until 9 p.m., Eastern Time.

ACCOUNT HOLDER:	:			
Last Name			First Name	
 Employer				
		* ID Code is t	he last 4 digits of your Social Secu	rity number.
D Code* Mont	th/Day of birth ZIP (	Code		
PROVIDER NAME	SERVICE DATES (Start and End Dates) (MM/DD/YY)	DEPENDENT NAME, RELATIONSH AND TYPE OF S		OUT-OF-POCKET COST
Signature of Provider: (Replaces the need for other proof of service.)		Dependent Name:	Type of Service:  Child Care Preschool Before/After School Senior Day Care Au pair Day Camp	
Signature of Provider: (Replaces the need for other proof of	f service.)	Dependent Name:	Type of Service:  Child Care Preschool Before/After School Senior Day Care Au pair Day Camp	
Signature of Provider: (Replaces the need for other proof of	f service.)	Dependent Name:	Type of Service:  Child Care Preschool Before/After School Senior Day Care Au pair Day Camp	
Signature of Provider: (Replaces the need for other proof of	f service.)	Dependent Name:  Relationship to Account Holder:  Spouse Qualifying Child Qualifying Relative Other:	Type of Service:  Child Care Preschool Before/After School Senior Day Care Au pair Day Camp	
More expenses? Pleas	se complete anothe	r form.	CLAIM FORM TOTAL:	

**CERTIFICATION AND AUTHORIZATION:** I certify that the information on this page is accurate and complete. I am requesting reimbursement for work-related dependent care expenses incurred by an eligible dependent (for a child under the age of 13 or other dependents that are physically and mentally incapable of taking care of themselves) while I was a participant in the plan. These services have already been provided and confirm that by requesting reimbursement here that I have not and will not seek reimbursement of this expense from any other plan or party. Use of this service indicates my acceptance of the User Agreement at <a href="https://www.FSAFEDS.com">www.FSAFEDS.com</a> (available upon registration; enter username and password or click on New to the Site? link).